



DEEP YELLOW LIMITED

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CORRECTION TO INVESTOR PRESENTATION

Deep Yellow Ltd wishes to advise that in its recently released investor presentation, reference was made to a targeted inferred resource of 45,000 to 50,000 t this should have been 45,000 to 55,000 t.

Slide 4 – 2nd dot point:

Stated objective is a resource target of 45,000 to 55,000 t U₃O₈ (100 to 120 M lbs) by end 2008 from known Namibian mineralised areas

Slide 14 – 2nd dot point:

DYL is targeting Inferred Resource target of 45,000 to 55,000 t or 100 to 120 million pounds U₃O₈ by end 2008

**Martin Kavanagh
Executive Director**