



# DEEP YELLOW LIMITED

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27 July 2007

The Companies Announcement Office  
Australian Stock Exchange Limited  
Level 10 Exchange Centre  
20 Bond Street  
SYDNEY NSW 2000

Dear Sirs

## ENTITLEMENT ISSUE & ALLOTMENT

Deep Yellow is pleased to advise that following the closure of the Entitlement Issue, the Directors have today resolved to allot and issue 53,228,125 ordinary fully paid shares at 50 cents each to raise a total of \$26,614,062.

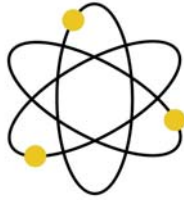
These shares will be downloaded into the issuer sponsored sub-register today, 27 July 2007.

After this issue the Company will have a total of 1,077,053,009 ordinary fully paid shares on issue.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours faithfully

**MARK PITTS**  
Company Secretary



## TOP 20 LARGEST HOLDERS OF ORDINARY FULLY PAID SHARES

NAME OF SHAREHOLDER	NO. OF SHARES	% HELD	RANK
NATIONAL NOMINEES LIMITED	87,466,666	8.12	1
ROBERT ANTHONY HEALY	84,300,000	7.83	2
CITICORP NOMINEES PTY LIMITED	73,096,224	6.79	3
PALADIN RESOURCES LTD	65,049,512	6.04	4
DR LEON EUGENE PRETORIUS	65,000,000	6.03	5
PALADIN ENERGY MINERALS NL	61,035,000	5.67	6
ANZ NOMINEES LIMITED <CASH INCOME A/C>	42,702,725	3.96	7
MR ZAC ROSSI & MRS THELMA ROSSI	38,001,731	3.53	8
GILLIAN SWABY	36,462,570	3.39	9
DOMINION MINING LIMITED	21,931,651	2.04	10
MR ROBERT ANTHONY HEALY & MRS HELEN HEALY	15,600,000	1.45	11
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	10,385,932	0.96	12
MANOTEL PTY LTD	9,750,000	0.91	13
MS RITA COPPA <THE EMPIRE A/C>	9,052,632	0.84	14
MRS HEATHER JOY BUCHANAN	8,362,447	0.78	15
SUPERIOR RESOURCES LTD	7,000,000	0.65	16
NATIONAL NOMINEES LIMITED	6,799,550	0.63	17
STRATEGIC CONSULTANTS PTY LTD	6,630,000	0.62	18
J P MORGAN NOMINEES AUSTRALIA LIMITED	4,624,797	0.43	19
WALKABOUT SUPERANNUATION FUND PTY LIMITED WALKABOUT SUPER FUND A/C	4,333,333	0.40	20