



DEEP YELLOW LIMITED

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27 June 2007

Manager Company Announcements
Company Announcements Office
Australian Stock Exchange Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000

Dear Sirs

Deep Yellow Limited (Deep Yellow) Non Renounceable Entitlement Issue – Prospectus Dispatched

In accordance with our estimated timetable the Company received confirmation from its mailing house that all Prospectuses were dispatched to shareholders today, Wednesday 27 June 2007.

As a reminder, the indicative timetable for the Non Renounceable Entitlement Issue is set out below:

Prospectus date	12 June 2007
Record Date (for determining shareholders' entitlement to receive an issue of new shares under the Entitlement Issue)	21 June 2007
Entitlement and Acceptance Form and Prospectus dispatched to Shareholders	27 June 2007
Closing Date of Entitlement Issue	20 July 2007
Notify ASX of under subscriptions	25 July 2007
Dispatch of Shareholder Statements	27 July 2007

Yours faithfully

MARK PITTS
Company Secretary