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17 November 2006

Manager Company Announcements  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 10, 20 Bond Street  
SYDNEY NSW 2000

Dear Sirs

**Deep Yellow Limited (Deep Yellow) Non Renounceable Entitlement Issue – Closing Date Extended**

The Directors' advise that, the shareholder base has increased by approximately 20% since the date of the Prospectus. As a result additional copies of the prospectus need to be printed and dispatched.

In order to assist shareholders the Directors have resolved to extend the closing date of the Entitlement Issue to 5.00 pm WST Wednesday 6<sup>th</sup> December 2006.

The Record Date for the entitlement of 15 November 2006 is unchanged.

The revised indicative timetable for the non-renounceable entitlement issue is set out below:

|  |                  |
|--|------------------|
| Prospectus date  | 3 November 2006  |
| Record Date (for determining shareholders' entitlement to receive an issue of new shares under the Entitlements Issue) | 15 November 2006 |
| Entitlement and Acceptance form and Prospectus dispatched to Shareholders  | 21 November 2006 |
| Closing date of Entitlement Issue  | 6 December 2006  |
| Notify ASX of under subscriptions  | 8 December 2006  |
| Dispatch of Shareholder Statements   | 12 December 2006 |

Yours faithfully

**MARK PITTS**  
*Company Secretary*